

Table of Contents

5G CORE & SERVICE-BASED ARCHITECTURE – JULY 2020	ERROR! BOOKMARK NOT DEFINED.
A CLOSE LOOK AT NETWORK FUNCTIONS, THEIR ROLLOUTS AND POTENTIAL MARKET SIZE AND FORECAST	ERROR! BOOKMARK NOT DEFINED.
TABLE OF CONTENTS	1
ABSTRACT	ERROR! BOOKMARK NOT DEFINED.
KEY TAKEAWAYS	ERROR! BOOKMARK NOT DEFINED.
5G CORE IS A TOTAL REVAMP OF 4G EVOLVED PACKET CORE	ERROR! BOOKMARK NOT DEFINED.
EPC WAS A MAJOR UPGRADE FROM 3G THAT WAS KILLED BY THE IPHONE	ERROR! BOOKMARK NOT DEFINED.
BUT 5G DEMANDS MORE THAN EPC CAN DELIVER, IT NEEDS ITS OWN CORE.....	ERROR! BOOKMARK NOT DEFINED.
THE INTRODUCTION OF CUPS PAVED THE WAY TO 5G CORE	ERROR! BOOKMARK NOT DEFINED.
CUPS IS THE FOUNDATION OF 5G CORE AND SBA	ERROR! BOOKMARK NOT DEFINED.
MANY SBA NFs COME FROM EXISTING EPC FUNCTIONS	ERROR! BOOKMARK NOT DEFINED.
SERVICE PROVIDERS ARE BUSY TESTING 5G SBA AND ROLLING OUT A FEW NFs THIS YEAR	ERROR! BOOKMARK NOT DEFINED.
50% OF OUR RESPONDENTS ARE FROM THE ASIA PACIFIC REGION	ERROR! BOOKMARK NOT DEFINED.
58% OF OUR RESPONDENTS ARE MIGRATING TO 5G SA THIS YEAR.....	ERROR! BOOKMARK NOT DEFINED.
STANDARDS, LEGACY SUPPORT AND CLOUD-NATIVE ASPECT ARE KEY CHALLENGES.....	ERROR! BOOKMARK NOT DEFINED.
UDM IS THE MOST TESTED/DEPLOYED NFs THIS YEAR	ERROR! BOOKMARK NOT DEFINED.
<i>Our survey points to 3 distinct approaches to implement UDM.....</i>	Error! Bookmark not defined.
<i>Interworking between 4G and 5G is the most challenging part of UDM rollout ...</i>	Error! Bookmark not defined.
<i>In NSSF testing and building, we found S-NSSAI as the major issue</i>	Error! Bookmark not defined.
<i>Anecdotally, we heard CUPS is creating parental control headaches.....</i>	Error! Bookmark not defined.
ERICSSON IS THE MOST TESTED AND DEPLOYED 5G CORE VENDOR	ERROR! BOOKMARK NOT DEFINED.
<i>Ericsson has the highest number of 5G core contracts worldwide</i>	Error! Bookmark not defined.
<i>Respondents like Ericsson’s cloud-native dual mode 5G core.....</i>	Error! Bookmark not defined.
<i>With its AirGile core platform, Nokia comes second.....</i>	Error! Bookmark not defined.
THE MULTI-DOMAIN NATURE OF 5G CORE SBA BRINGS A BROAD RANGE OF VENDORS..	ERROR! BOOKMARK NOT DEFINED.
TRADITIONAL TELECOM NETWORK EQUIPMENT VENDORS SEE 5G SA CORE AND SBA AS BUSINESS AS USUAL... ..	ERROR! BOOKMARK NOT DEFINED.
...SO DO MOBILE CORE NETWORK SPECIALISTS	ERROR! BOOKMARK NOT DEFINED.
<i>Cisco’s strategy for 5G core is a pure software play</i>	Error! Bookmark not defined.
<i>Microsoft is getting bigger in the fast-growing telco cloud business that 5G is opening even wider.....</i>	Error! Bookmark not defined.
<i>And Mavenir brings 15 years of core networks expertise</i>	Error! Bookmark not defined.
THE LIST OF SDM SPECIALISTS IS SHORT BUT SOLID	ERROR! BOOKMARK NOT DEFINED.
<i>Enea is a 55-year old Swedish company that has data storage and operating systems in its DNA.....</i>	Error! Bookmark not defined.

Computaris went from billing and PCRF to HLR..... Error! Bookmark not defined.
HPE launched its 5G core stack March 10 this year..... Error! Bookmark not defined.
Oracle is leveraging its 2013 Tekelec acquisition to offer a full set of 5G SBA NFs Error! Bookmark not defined.
BY CONTRAST, THE LIST OF PCRF VENDORS IS VERY LONG..... **ERROR! BOOKMARK NOT DEFINED.**
Struggling Openet is being acquired by Amdocs..... Error! Bookmark not defined.
NSSF AND CHF IS BRINGING OSS/BSS PROVIDERS ON BOARD **ERROR! BOOKMARK NOT DEFINED.**
Amdocs has been leading the BSS market for more than a decade..... Error! Bookmark not defined.
SYSTEM INTEGRATORS AND PROVIDERS OF IT SERVICES BRING ALL PIECES TOGETHER **ERROR! BOOKMARK NOT DEFINED.**
AND FINALLY, AS IF ALL THESE VENDORS WERE NOT “OPEN” ENOUGH, TIP AND HPE ARE TAKING CARE OF IT... **ERROR! BOOKMARK NOT DEFINED.**
Launched July 23, HPE 5G Lab gathers 8 members..... Error! Bookmark not defined.
THE 5G CORE SBA MARKET WILL HIT \$7.7B BY 2025..... ERROR! BOOKMARK NOT DEFINED.
ASIA PACIFIC WILL BE THE LARGEST MARKET THROUGHOUT THE FORECAST PERIOD **ERROR! BOOKMARK NOT DEFINED.**